ADDLESHAW GODDARD

2025 Q3 CORPORATE DEBT HIGHLIGHTS

VALENCIA CLUB DE FÚTBOL

Advised Valencia Club de Fútbol on a €30m credit facility agreement arranged by Goldman Sachs

ON THE BEACH

Advised HSBC. Lloyds **National** and Westminster Bank on a £120m revolving credit facility agreement to On The Beach Group plc

JOHN FOWLER HOLIDAYS

Advised HSBC on a term loan agreement to John Fowler Holidays Limited to acquire Ruda Holiday Park

BDO

Advised BDO LLP on a £150m sustainabilitylinked revolving credit facility agreement with a 4 bank club

TATA

Advised British Salt Limited, a Tata group company, on the refinancing of a £55m facilities agreement with Standard Chartered Bank

ENNOGEN HEALTHCARE

Advised Barclays, HSBC and Santander on a £150m term and revolving facilities agreement to Ennogen Healthcare International Limited

BRIDGES FUND MANAGEMENT

Advised Bridges Fund Management on a facility agreement to acquire Alina Homecare



