

2025 DEAL HIGHLIGHTS

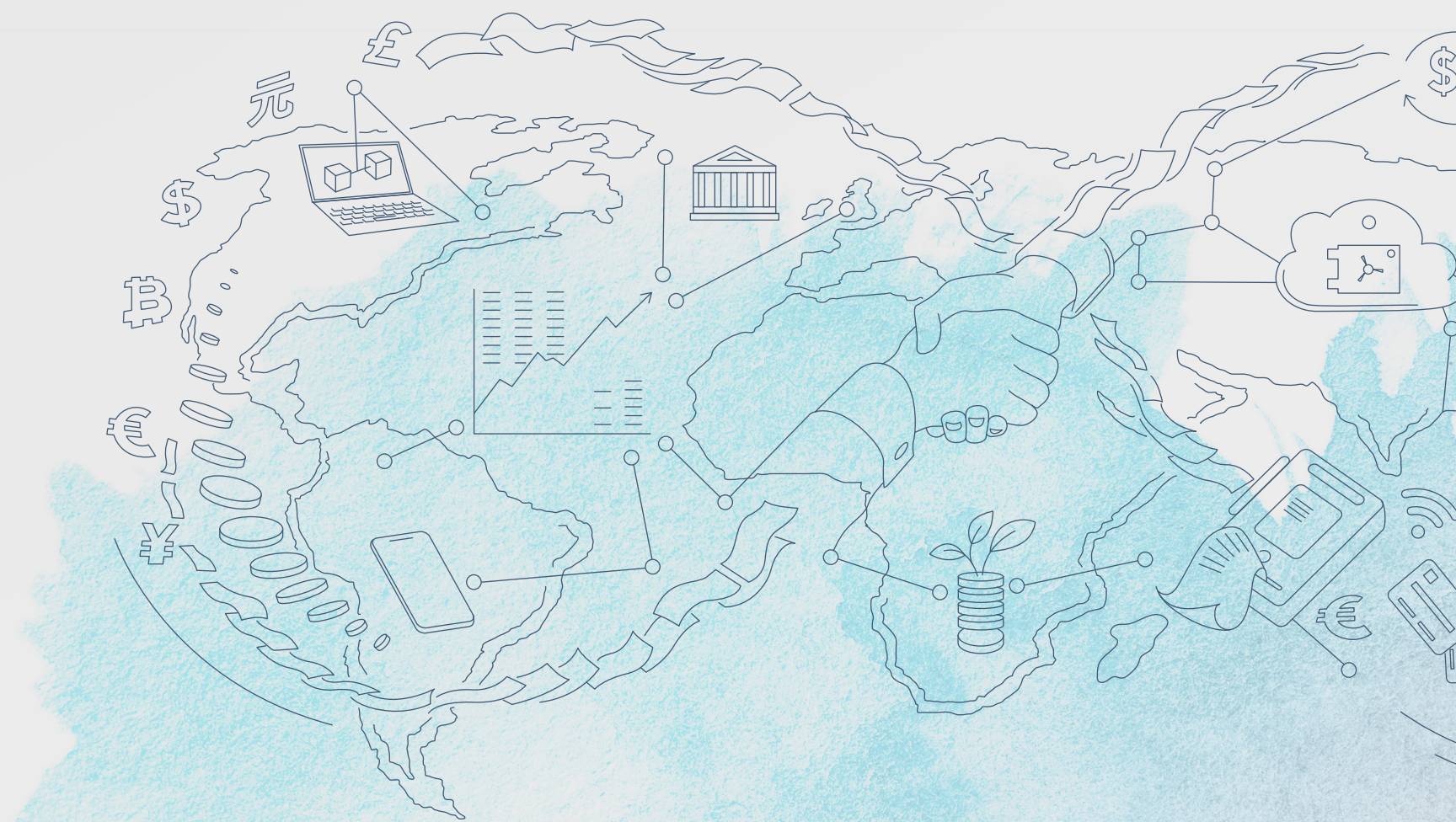


After a busy 2025, we're delighted to share a selection of the corporate debt transactions advised on by our finance team. It is great to see such a broad spectrum of sectors and jurisdictions across these transactions.

With reduced cost of borrowing and increased competition to lend featuring over the course of 2025, now is a great time to review your financing arrangements.

Please do reach out to a member of our team to discuss your ongoing financing needs.

Martin O'Shea,
Partner, Head of Corporate Debt





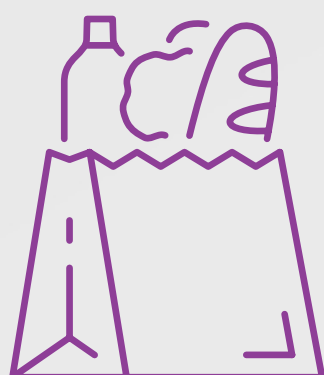
JD SPORTS

Advised JD Sports Fashion Plc on its **£1 billion** and **\$700 million** term and revolving facilities agreement with a syndicate of 10 lenders



OENEO

Advised OENEO SA on its **€180 million** refinancing and additional credit facility agreement with a syndicate of 6 lenders



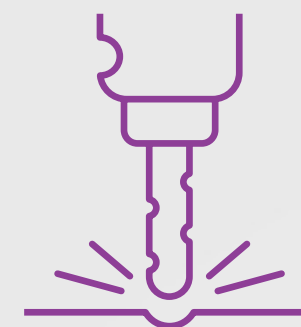
CO-OP

Advised The Co-operative Group on its **£350 million** term loan facility agreement with Barclays, HSBC, ING, Lloyds, NatWest and Rabobank



RÉMY COINTREAU

Advised Rémy Cointreau on its **€200 million** Schuldschein issuance



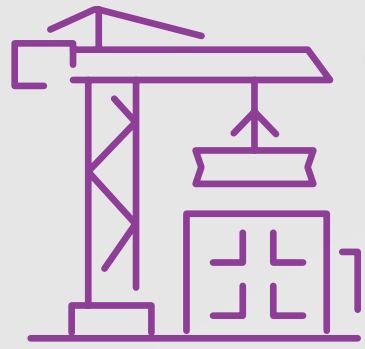
SPEEDY HIRE

Advised Speedy Hire Plc on its **£150 million** revolving credit facility agreement and **£75 million** private placement



ON THE BEACH

Advised HSBC, Lloyds and NatWest on a **£120 million** revolving credit facility agreement to On The Beach Group plc



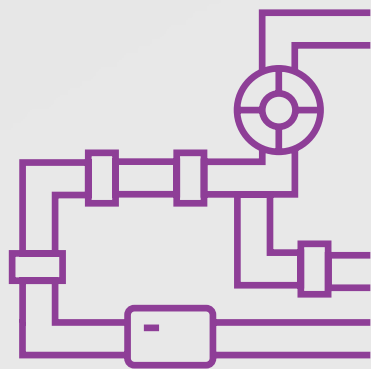
RENEW

Advised NatWest on the amendment and restatement of a **£140 million** revolving credit facility agreement to Renew Holdings plc



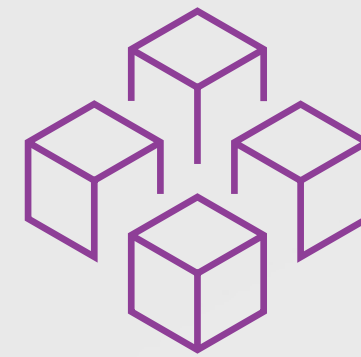
TATA

Advised Tata Chemicals Europe Limited on its **£50 million** term loan facility agreement with Bank of America



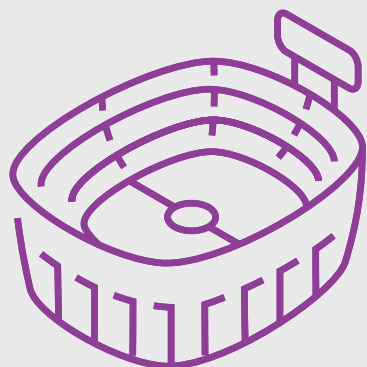
SPIRAX GROUP

Advised Spirax Group plc on its **\$125 million** term loan facility agreement with HSBC



NCC GROUP

Advised NCC Group plc on its **£120 million** revolving credit facility agreement with HSBC, NatWest, ING and Fifth Third Bank



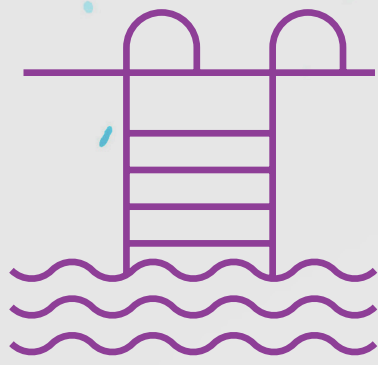
VALENCIA CLUB DE FÚTBOL

Advised Valencia Club de Fútbol on its **€30 million** credit facility agreement arranged by Goldman Sachs



POPEYES

Advised Popeyes UK on its **£43 million** facilities agreement with Barclays



JOHN FOWLER HOLIDAYS

Advised HSBC on a term loan facility agreement to John Fowler Holidays



ENNOGEN HEALTHCARE

Advised Barclays, HSBC and Santander on a **£150 million** term and revolving facilities agreement to Ennogen Healthcare International Limited



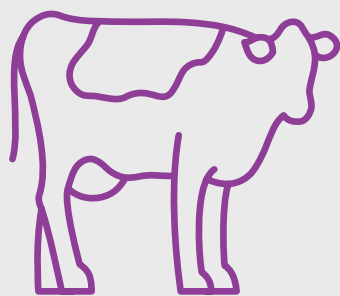
BDO

Advised BDO LLP on its **£150 million** sustainability-linked revolving credit facility agreement with a syndicate of 4 lenders



BRIDGES FUND MANAGEMENT

Advised Bridges Fund Management on its facility agreement to acquire Alina Homecare



FEVARA

Advised Fevara plc on its **£20 million** revolving credit facility agreement



THE BEAUTY TECH GROUP

Advised Santander on a **£25 million** term loan facility agreement to The Beauty Tech Group



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