

2025 DEAL HIGHLIGHTS

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After a busy 2025, we're delighted to share a selection of the corporate debt transactions advised on by our finance team. It is great to see such a broad spectrum of sectors and jurisdictions across these transactions.

With reduced cost of borrowing and increased competition to lend featuring over the course of 2025, now is a great time to review your financing arrangements.

Please do reach out to a member of our team to discuss your ongoing financing needs.

Martin O'Shea,
Partner, Head of Corporate Debt





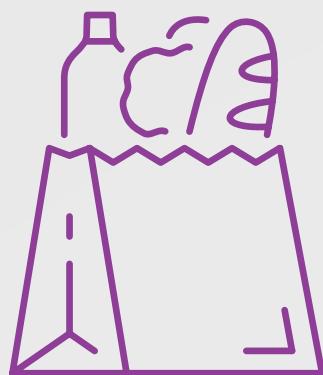
JD SPORTS

Advised JD Sports Fashion Plc on its **£1 billion** and **\$700 million** term and revolving facilities agreement with a syndicate of 10 lenders



OENEO

Advised OENEO SA on its **€180 million** refinancing and additional credit facility agreement with a syndicate of 6 lenders



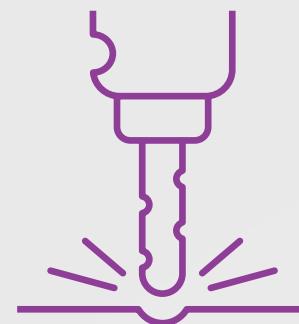
CO-OP

Advised The Co-operative Group on its **£350 million** term loan facility agreement with Barclays, HSBC, ING, Lloyds, NatWest and Rabobank



RÉMY COINTREAU

Advised Rémy Cointreau on its **€200 million** Schuldschein issuance



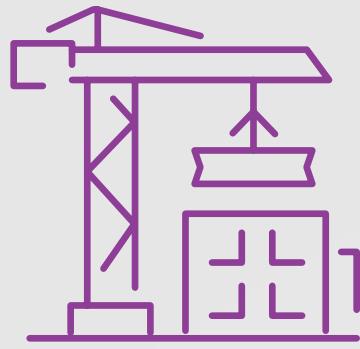
SPEEDY HIRE

Advised Speedy Hire Plc on its **£150 million** revolving credit facility agreement and **£75 million** private placement



ON THE BEACH

Advised HSBC, Lloyds and NatWest on a **£120 million** revolving credit facility agreement to On The Beach Group plc



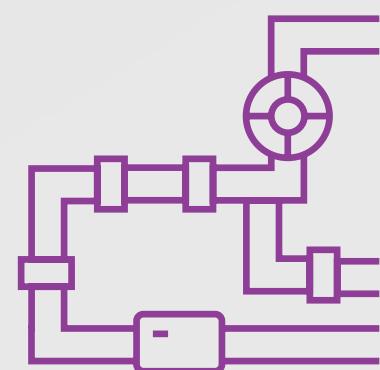
RENEW

Advised NatWest on the amendment and restatement of a **£140 million** revolving credit facility agreement to Renew Holdings plc



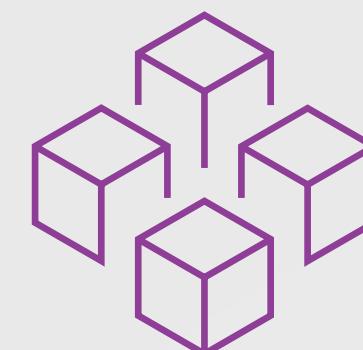
TATA

Advised Tata Chemicals Europe Limited on its **£50 million** term loan facility agreement with Bank of America



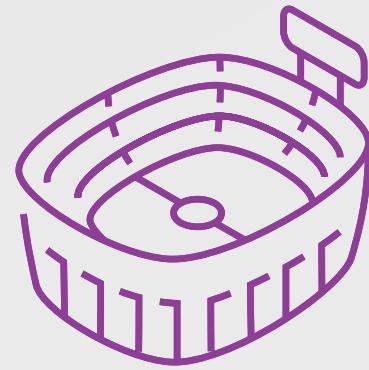
SPIRAX GROUP

Advised Spirax Group plc on its **\$125 million** term loan facility agreement with HSBC



NCC GROUP

Advised NCC Group plc on its **£120 million** revolving credit facility agreement with HSBC, NatWest, ING and Fifth Third Bank



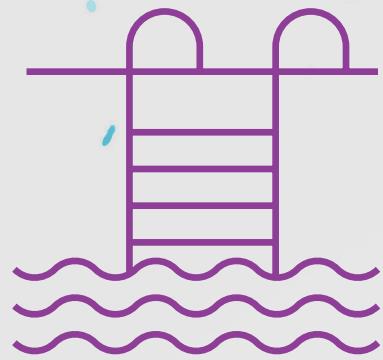
VALENCIA CLUB DE FÚTBOL

Advised Valencia Club de Fútbol on its **€30 million** credit facility agreement arranged by Goldman Sachs



POPEYES

Advised Popeyes UK on its **£43 million** facilities agreement with Barclays



JOHN FOWLER HOLIDAYS

Advised HSBC on a term loan facility agreement to John Fowler Holidays



ENNOGEN HEALTHCARE

Advised Barclays, HSBC and Santander on a **£150 million** term and revolving facilities agreement to Ennogen Healthcare International Limited



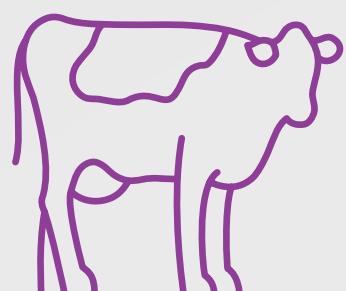
BDO

Advised BDO LLP on its **£150 million** sustainability-linked revolving credit facility agreement with a syndicate of 4 lenders



BRIDGES FUND MANAGEMENT

Advised Bridges Fund Management on its facility agreement to acquire Alina Homecare



FEVARA

Advised Fevara plc on its **£20 million** revolving credit facility agreement



THE BEAUTY TECH GROUP

Advised Santander on a **£25 million** term loan facility agreement to The Beauty Tech Group



LEGAL FIRM
OF THE YEAR
British Business
Awards 2025



UK LAW FIRM
OF THE YEAR
The British Legal
Awards 2025



FINANCE FIRM
OF THE YEAR
Legal 500 Northern
Powerhouse Awards
2025



**ADDLESHAW
GODDARD**