















OUR 2018 UK CORPORATE FINANCE TRANSACTIONS

Yet another busy year for our corporate finance team around the UK, advising on a range of IPO, secondary fundraising and public M&A mandates for our clients including...

Takeover Offers

 <p>GVC Holdings plc</p> <p>Up to £4bn recommended takeover offer for Ladbrokes Coral Group plc by GVC Holdings PLC</p>	 <p>Piper Jaffray</p> <p>£186m recommended takeover offer for Sinclair Pharma plc by Huadong Medicine</p>	 <p>Artilium plc</p> <p>US\$104m recommended takeover offer for Artilium Plc by Pareteum Corporation</p>	 <p>DBAY Advisors</p> <p>£99m recommended takeover offer for Harvey Nash Group plc by DBAY Advisors</p>
 <p>Produce Investments plc</p> <p>£55m recommended takeover offer for Produce Investments plc by Promethean Investments LLP</p>	 <p>Lambert Energy Advisory Limited</p> <p>£642m hostile takeover offer for Faroe Petroleum plc by DNO ASA</p>	 <p>Kerridge Commercial Systems Limited</p> <p>£12m recommended takeover offer for Electronic Data Processing PLC by Kerridge Commercial Systems Limited</p>	 <p>OSG Group Holdings, Inc.</p> <p>£154m recommended takeover offer for Communisys plc by OSG Group Holdings, Inc.</p>

ECM & Other Listed Company Transactions

 <p>Numis Securities</p> <p>£651m IPO of AJ Bell plc, including institutional and retail offer on the Main Market</p>	 <p>JD Sports Fashion</p> <p>US\$558m Class 1 acquisition of Finish Line</p>	 <p>Zeus Capital and Stifel</p> <p>US\$55m reverse takeover of KeyDrive S.A. and £24m placing for CentralNic Group plc</p>	<p>B. P. MARSH & PARTNERS PLC</p> <p>B.P. Marsh & Partners Plc</p> <p>£17m placing and open offer</p>
 <p>Rathbone Brothers Plc</p> <p>£60m equity placing in connection with Rathbones' acquisition of Speirs & Jeffrey</p>	 <p>Liberum Capital</p> <p>£145m IPO of Mind Gym plc on AIM</p>	 <p>Investec</p> <p>Advising Investec on a £8m share buyback by Thruvision Group plc</p>	 <p>Accrol Group Holdings plc</p> <p>£10m placing and open offer</p>
 <p>Peel Hunt</p> <p>£76m IPO of Manolete Partners Plc on AIM</p>	 <p>Premaitha Health plc</p> <p>£3m accelerated bookbuild placing and management subscription</p>	 <p>Peel Hunt</p> <p>Circassia Pharmaceuticals plc's move from the Main Market to AIM</p>	 <p>The Multifamily Housing REIT plc</p> <p>Proposed £175m IPO of Multifamily Housing REIT plc on the Main Market</p>

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