IMAGINE IF... YOU HAD THE ANSWERS IN OMAN



CONTENTS

04

OUR OFFERING IN OMAN

06

EXPERT ADVICE

80

OUR
INTERNATIONAL
BUSINESS AT
A GLANCE

12

KEY CONTACTS

OUR OFFERING IN

OMAN

CC

They have a thorough understanding of the law, coupled with good dual Arabic/English lawyers for effective management of legal matters in this jurisdiction. They are all very responsive and eager to please.

Legal 500

Oman Law Firm of the Year, Chambers Middle East Awards 2021. We provide our services in Oman through Nasser Al Habsi & Saif Al Mamari Law Firm in association with Addleshaw Goddard (Middle East) LLP, trading as Addleshaw Goddard Oman.

Nasser Al Habsi and Saif Al Mamari law firm comprises some of the best known and respected corporate and commercial, construction, finance (including Islamic finance), employment, insurance and dispute resolution lawyers in Oman. Our experienced team, with its Arabic and English bilingual capability, combines the standards of a premium top tier international law firm with a keen awareness of, and sensitivity to, local law, customs and practices. Our regional capabilities allow us to present a wide range of market-leading experiences that represents a significant offering in Oman in terms of its expertise, quality of service delivery and access to a global network of resources.

Our experience in Oman allows us to anticipate the key issues our clients are likely to encounter and we have tried and tested practical solutions for dealing with them. We have significantly grown and invested in the team on the ground and are committed to Oman for the long term. Our legal experts combine top tier global experience with thorough knowledge of the local legal regime and requirements that enable the team to provide comprehensive advice.

Over the years we have developed strong relationships with Oman's key government agencies, corporate entities, financial institutions, regulatory bodies and private individuals across our main operating divisions and chosen sectors.

"

Tier 1 Law Firm in Corporate, Finance and Dispute Resolution in Legal 500.

Our clients include:

ACCOR

BANK MUSCAT

BP

NATIONAL BANK OF OMAN

OMAN FUTURE
TELECOMMUNICATIONS
COMPANY (VODAFONE)

OMAN INFRASTRUCTURE FUND (RAKIZA)

OMAN INVESTMENT AUTHORITY

OMANTEL

OOREDOO

QATAR INVESTMENT AUTHORITY

OQ

SCHLUMBERGER

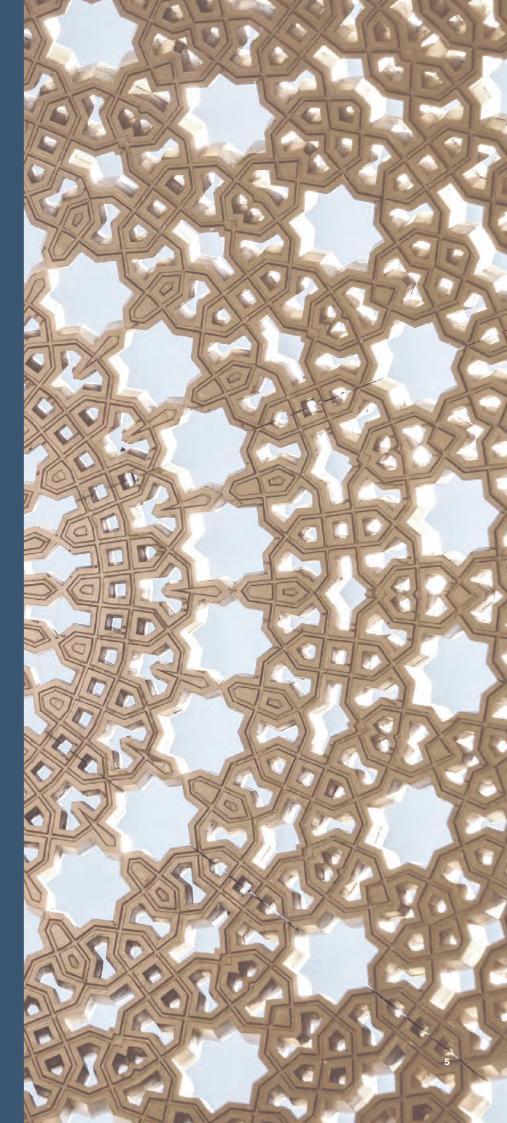
SOHAR INTERNATIONAL BANK

SUHAIL BAHWAN GROUP

VEOLIA

WORLEY

ZUBAIR CORPORATION



EXPERT ADVICE

Defending an international oil drilling services company in multiple arbitrary dismissal claims following expiry of rig contracts during the Covid-19 pandemic.

Jacobs' global Energy, Chemicals & Resources division, a leading global technical services provider across hydrocarbons, chemicals, mining and minerals.

Advising Worley on Oman aspects Advising as Oman counsel to the of its US\$ 4.6 billion acquisition of international lenders for the US\$ 640 million project financing of a plant and related pipeline infrastructure, LPG storage and jetty facilities in the Salalah Free

Advising China State Grid on its 49% of the share capital of Oman a part of the partial privatisation of the electricity sector in Oman.

Advising Alizz Islamic Bank on its US\$ 8.4 billion merger with Oman Arab Bank. This was the first transaction under the Oman Takeover and Acquisition Regulations and won our Oman office the award of 'IFN Mergers & Acquisitions Law Firm of the Year 2020'.

Advising the Ministry of the largest pension funds and property owners in Oman, on the construction financing of the **Advising Oman Investment Fund** on the US\$ 130 million disposal of 15% of the share capital of **Oman International Development**

Advising an international and domestic finance syndicate for the US\$ 177 million secured financing facility comprising both conventional finance and an Omani diversified industrial company.

Advising Rakiza Infrastructure Fund on its joint venture has acquired the passive telecommunications tower Omantel for US\$ 495 million.

Acting for a multinational engineering company before the LCIA in a US\$ 45 million arbitration claim relating to delays, EoT applications, and the validity of liquidated damages provisions under an English law governed EPC contract on an

Acting for a local JV contractor against a property developer for claims of non-payment, EoT and variations under Omani Standard Forms Contract. **Acting for several claimants** seeking the recognition and enforcement of arbitral awards pursuant to the New York

Advising Mazoon Electricity Company SAOC on its US\$ 235 million 2021 Islamic Ijara Bridge Loan Facility arranged by National Bank of Bahrain and led by Kuwait for Public Service Regulation.

Advising various employers on legislative changes, such as data protection obligations under the Personal Data Protection Law, drafting data privacy notices and policies, as well as updating HR policies to comply with the new Labour Law.

Advising the board of a major bank on the recruitment of the chief executive officer, dealing with external regulatory approvals for the appointment and drafting suite of employment documents.

Advising various employers on legislative Covid-19 restrictions in the work place, Covid-19 health and safety measures, alterations implementation of Covid-19 vaccination policies.

Acting for international and ICC arbitrations concerning infrastructure project and shareholder disputes.

Drafting and negotiating FIDIC based construction contracts for several of the Sultanate's leading infrastructure developments, including for oil sector and

Advising the Bank Muscat SAOG million construction finance facility to Renaissance Duqm **Accommodation Company** SAOC for the expansion of the permanent accommodation for contractors facility at Duqm and the associated security package.

Advising Marubeni Corporation led syndicate for the US\$ 73 million secured solar power project financing for Oman's and advising sponsors on Oman law issues.

Acting for a policyholder in an insurance coverage dispute relating to a property damage

Advising a large state-owned company on termination issues in respect of its chief executive officer facing prosecution in

Advising an international petrochemical company where we conducted an investigation into sexual harassment allegations in the workplace and advised on subsequent disciplinary action against the

Advising a multinational company on all Oman employment aspects of its global restructure and spinoff of its Wellsite business.

Acting as Oman counsel to the the OQ SAOC US\$ 2 billion Global **Medium Term Note Programme.**

Acting for international companies in Oman in respect of shareholder disputes before the Omani courts and via arbitration.

Advising the Mandated Lead Arrangers and an international and domestic lending syndicate on the US\$ 625 million syndicated secured financing for refinance and expansion capital to OCTAL SAOC plant at Salalah in Oman.

Acting for leading Omani financial institutions in disputes before the Omani courts and arbitral

OUR INTERNATIONAL BUSINESS AT A GLANCE

A FEW FACTS

100

Over 100 awards and accolades for the practice and business of law in the past four years.

One of the premier legal firms in Oman.

Legal 500

We've acted for many of the world's most recognised and respected companies in the last 2 years - including 48 FTSE 100 and over 50 FTSE 250 companies.

105

We've helped clients in 105 countries in the last few years, via our 16 offices across 3

>2500

Over 2,500 companies have relied on our specialist technology, consultancy and innovation teams.

The average length of our FTSE 100 client relationships is 24 years. Clients that appoint us return to us.

>1600 40

Over 1600 lawyers around 357 partners.

40 AG practice areas ranked in Tier 1 across the UK in legal directories 2021.

4TH

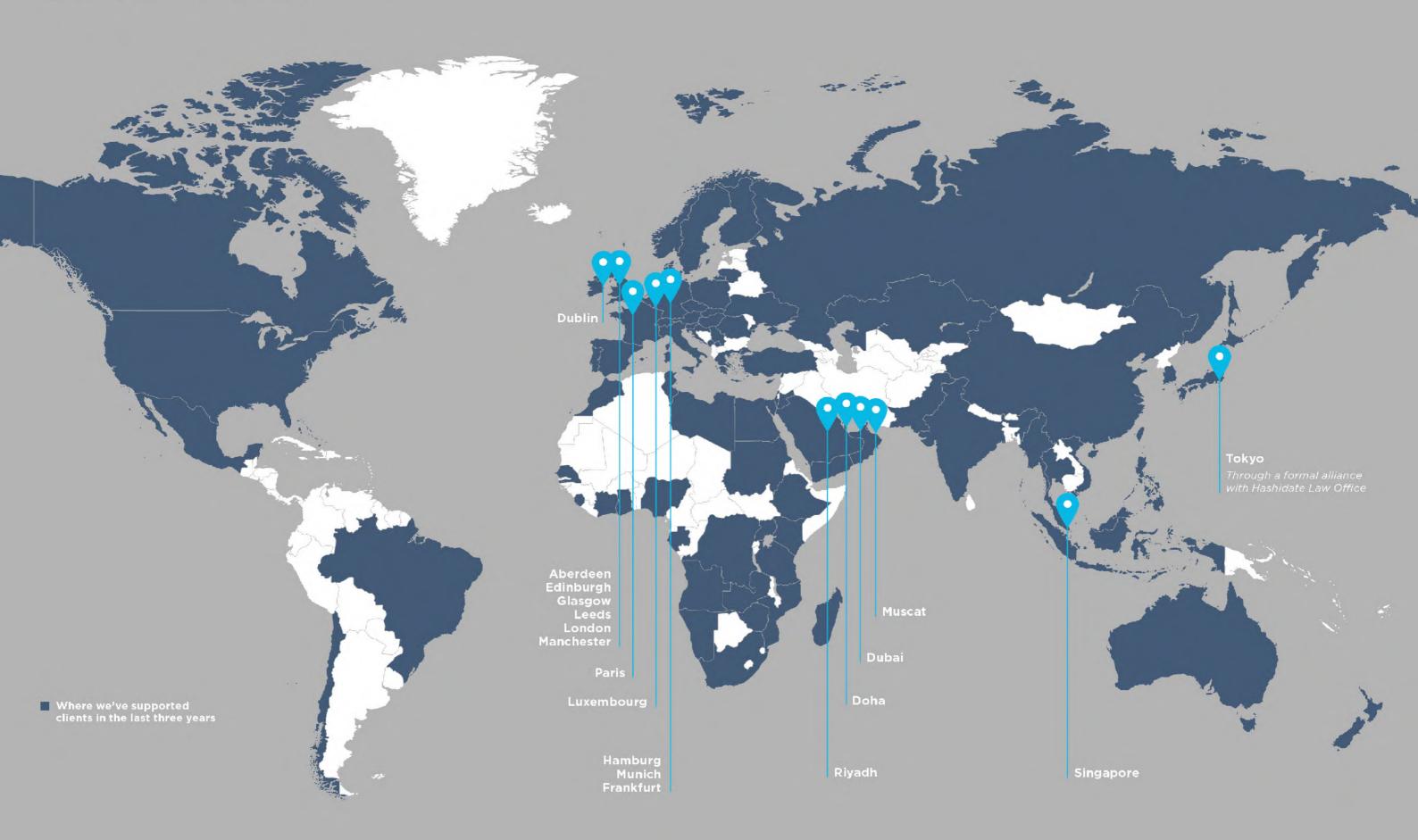
The FT ranked us as the 4th most innovative law firm in Europe.

Specialist in over 50 areas of business law.

More than 400 volunteering hours carried out by colleagues in the UK since the beginning of this year.



WE WORK WHERE OUR CLIENTS NEED US TO WORK







ROGER BYRNE

Head of Oman Office

- +968 2495 0702
- +968 9549 6858
- r.byrne@aglaw.com

"

Very experienced lawyer with strong technical skills and local knowledge – he really understands the legal and business landscape in Oman.

Chambers



Ranked in Hall of Fame

Legal 500



SAIF AL MAMARI

Partner - Commercial Disputes

- +968 2 495 0704
- +968 9644 5443
- s. almamari@aglaw.com



Ranked in Leading Individuals

Legal 500



Ranked in notable practitioners

Chambers



OLIVER STEVENS

Head of Corporate - Middle East

- +968 2495 0715
- +968 9659 9652
- o.stevens@aglaw.com



Oliver has superb drafting skills and an excellent understanding of commercial needs. His level of responsiveness is unparalleled. In terms of corporate matters, Oliver has always been strong and accessible. It's always a pleasure to work with him.

Chambers



Oliver Stevens is excellent. Intelligent, flexible, hungry, and pragmatic, he is arguably the leading corporate lawyer in Oman.

Legal 500 EMEA



Ranked in Leading Individuals

Legal 500



GORVINDER PANNU

Partner - Employment +968 2495 0705

+968 9660 2858

g.pannu@aglaw.com

Pragmatic, sensible and responsive with good local knowledge in more than one jurisdiction across the GCC.

Legal 500



Gorvinder Pannu is well regarded for her practice in employment law, both within Oman and across the region. She is experienced in representing multinational clients in labour claims, with skill advising on the employment aspects of transactions. Clients say: "her advice and ongoing support have been completely fantastic. She's been able and excellent."



NIC HENRIKSON

NASSER AL HABSI

+968 2 495 0701

+968 9662 2256

n.alhabsi@aglaw.com

IFLR 1000

Highly Regarded

Partner - Commercial Disputes

Partner - Commercial Disputes

- +968 2495 0710
- +968 9679 5050
- n.henriks on @aglaw.com



Ranked as a Notable Practitioner

Chambers



Clients applaud his "very clear, practical and commercially astute advice

Chambers

12 Chambers 13



ROYCE SAHEED Counsel - Corporate +968 2495 0719 r.saheed@aglaw.com



JAMES SHAW Managing Associate - Finance +968 2495 0713 +968 9679 5757 j.shaw@aglaw.com



Ranked as Rising Star Legal 500



MA'ATHIR AL BUSAIDI Managing Associate - Corporate +968 2495 0707

+968 9228 0640 m.albusaidi@aglaw.com



Never hesitates in answering queries' and 'goes out of her way to answer any questions.

Legal 500



'Rising Star' Legal 500



FAISAL AL HINAI Associate - Commercial Disputes +968 2495 0716 +968 9498 3110



MOHAMMED AL SIYABI Associate - Commercial Disputes +968 2495 0720 +968 9774 0073 m.alsiyabi@aglaw.com



ASILA AL HINAI Associate - Flnance +968 2495 0729 +968 9773 7463 a.alhinai@aglaw.com



f.alhinai@aglaw.com

EITHAR AL KIYUMI Associate - Corporate +968 2495 0723 +968 9628 0479 e.alkiyumi@aglaw.com



TRISTAN O'CONNOR Associate - Corporate +968 2495 0706 +968 9661 7574 t.oconnor@aglaw.com



LIAM MEHIGAN Associate - Finance +968 2495 0730 +968 9774 0618 I.mehigan@aglaw.com



MUSALLAM AL FULATI Paralegal +968 2495 0703 +968 9954 6507 m.alfulaiti@aglaw.com



ALI AIDEED Legal Specialist - Commercial Disputes +968 2495 0709 +968 9661 7567 a.aideed@aglaw.com



MORE IMAGINATION MORE IMPACT
addleshawgoddard.com
Addischar Coddard LLD This document is far gaparal information only and is garrent as at the multilization date. This act level advises and Addischar Coddard
Addleshaw Goddard LLP. This document is for general information only and is correct as at the publication date. It is not legal advice, and Addleshaw Goddard issumes no duty of care or liability to any party in respect of its content. Addleshaw Goddard is an international legal practice carried on by Addleshaw Goddard LL ind its affiliated undertakings - please refer to the Legal Notices section of our website for country-specific regulatory information.