

# BANKING FINANCE REGULATORY

Snapshot of our capabilities in  
Germany

 **ADDLESHAW  
GODDARD**

**MORE IMAGINATION MORE IMPACT**







**It means that we can now legitimately consider Addleshaws as a banking giant.**

*The Lawyer*, 04.2023

## ABOUT ADDLESHAW GODDARD

We are an international premium business law firm with an exceptional breadth of services. By delivering what clients want, wherever they need it, from high value strategic advice, to the everyday matter, we pride ourselves on our straight talking approach and a service which is high quality, focussed and consistently excellent.

We believe in long-term relationship investment, understanding your market and sectors and a collaborative team culture.

### 17 OFFICES

#### ASIA

Singapore and Tokyo\*

*\*through a formal alliance with Hashidate Law Office*

#### EUROPE

Aberdeen, Dublin, Edinburgh, Frankfurt, Glasgow, Hamburg, Leeds, London, Luxembourg, Manchester, Munich and Paris

#### MIDDLE EAST

Doha, Dubai, Muscat and Riyadh

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**2,000+**  
people

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We've helped clients in

**105** countries  
in the last few years

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The FT ranked us as the 4th most innovative law firm in Europe

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**48+** FTSE 100  
companies instructed us in the last 12 months (including Barclays, Standard Life & GSK)

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More than **100** leading public sector bodies and government agency clients

# LEVERAGED FINANCE



We advise a broad range of domestic and international banks, debt funds, direct lenders and private equity sponsors and portfolio companies on bilateral, syndicated, unitranche, super senior revolving credit facilities, bridge facilities, first out, second lien facilities and working capital facilities.



# CORPORATE BORROWING

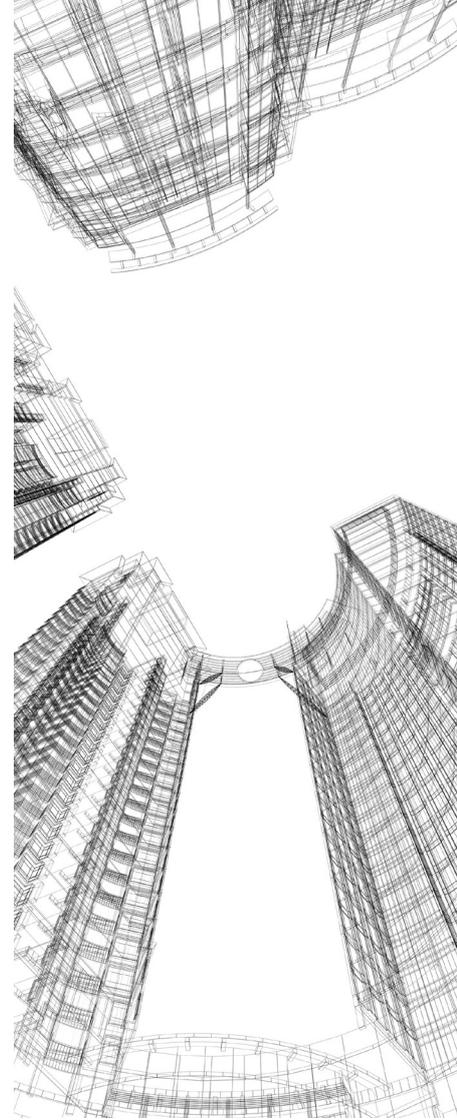


Addleshaw Goddard provides a partner-led service, supported by a dedicated corporate team. We provide sound commercial advice underpinned by strong market knowledge and sector focus.

We have experience in all financing structures, including working capital facilities, traditional debt facilities, supply chain finance, asset finance, asset based lending, hedging, cash pooling, private placements and bonds.

We regularly act on corporate refinancings for major corporate borrowers, acting both for borrowers and for lenders.

We also provide advice to issuers, lead arrangers, institutional investors and funds on non-listed DCM issues such as promissory notes (Schuldscheine) and private placements.



# ASSET BASED LENDING



Addleshaw Goddard has one of the leading specialised practices in receivable financing and asset based lending (ABL). We have considerable expertise in the sector, with a dedicated team established in Germany, France and the UK.

We have substantial experience in all areas of ABL, with complementary banking and restructuring expertise available to ensure a seamless delivery for a company's ABL requirements, whether as a sole financing solution or alongside new or existing senior facilities.

# REAL ESTATE FINANCE



Our real estate and real estate finance team has extensive knowledge of the sector, delivering high quality advice on transactions irrespective of size or complexity.

Our core team has in-depth knowledge of the market and the real estate finance team of the full spectrum of debt financing techniques.

We act in key markets for international clients including leading UK, European and US banks (clearing and investment), international debt and equity funds, insurance companies, sponsors, developers and overseas investors on all property finance matters.

Furthermore, we have a deep understanding of the industry and the people working in it, combining years of experience and industry knowledge with a pragmatic approach focused on the successful delivery of our clients' goals.

We provide seamless general real estate, real estate transaction and real estate finance advice in the jurisdictions where we are active spanning from structuring of transactions, investment in and acquisition of real estate, real estate financing advice to exit planning and divestment of real estate.

# HOTEL FINANCE



We are one of the very few firms in the market who view hotel finance as a specialist discipline, with a dedicated hotel finance practice that sits within the wider banking team. This specialism has been recognised in the finance sections of the legal directories for a number of years.

The team is regularly instructed by the specialist hotel finance teams at a wide range of UK and European lenders, as well as a wide range of borrowers. We advise on both single asset and portfolio deals, as well as corporate facilities to hotel groups.



**Extensive experience in transactions relating to hotel projects.**

Chambers & Partner, Real Estate Finance, London



# FINANCIAL RESTRUCTURING



A large proportion of our work is restructuring and consideration of legal issues in solvent scenarios. Our involvement at an early stage helps identify problems and promotes constructive dialogue with stakeholders. Getting us involved early can avoid insolvency, help to achieve better negotiation results with all stakeholders involved and add value to the client.

We can provide the best opportunity for a beneficial outcome, for example, through the rescheduling or refinancing of debt, restructuring of equity, reorganisation or disposal, with or without going through the insolvency process.

# REGULATORY



Addleshaw Goddard has a strong focus on the financial services sector. Our team provides advice to national and international banks, investment firms and other financial services institutions on all aspects of bank regulatory, payment services, asset management and investment law. The advice comprises inter alia advice on licensing, capital, compliance, outsourcing, and other organisational requirements including fintech, crypto and digital assets as well as financial products in general. Our international office network makes us ideally placed to act on cross border matters, both in- and out- bound.

We advise on market entry, regulatory procedures regarding passporting and notification requirements with regulatory authorities such as shareholder notification procedures or notifications of major holdings. Our dedicated services include M&A, restructurings and other transactions relating to regulated entities with a focus on ESG where relevant.





# INVESTMENT FUNDS



Addleshaw Goddard provides comprehensive legal advice to national and international asset managers, investment companies and investment funds (UCITS and AIF). Our experienced team also advises investors, such as banks, insurance companies and pension schemes, on asset management related matters and their investments in investment funds e.g with regard to CRR, Solvency II or the German Investment Ordinance (Anlageverordnung). Our international office network makes us ideally placed to act on cross border matters, both in- and out- bound.

Our advice inter alia covers licensing and outsourcing requirements, fund establishment, restructuring and eligibility of investments including advice on digital and crypto assets. We also deal with fund registrations, distribution, and market entries as well as VC, PE, infrastructure, real estate, and debt transactions with a focus on ESG where relevant.



## YOUR TEAM



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