

ELECTRIC VEHICLE MARKET 2019

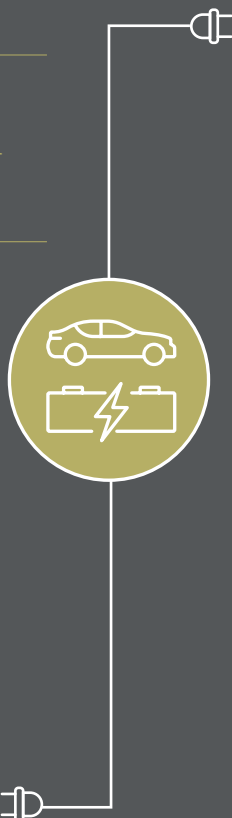


There are now **more than 1 million plug-in vehicles** on the streets in Europe

Electric Car Sales:

*Plug-in vehicle sales in Europe reached a **record 386,000 units by 2019***

- ▶ EV sales in Europe **increased by 33%** in 2018 vs 2017
- ▶ The UK registered **59,900** EV's in 2018
- ▶ Plug-in car sales in the UK totalled **195,000** by 2019
- ▶ By 2019 the UK reached over **2%** of the overall EV market share



Leading EV Car Brands in 2019



BMW
74,000 plug-in car sales



Volkswagen
60,000 plug-in car sales



Renault
48,000 plug-in car sales



Nissan
45,000 plug-in car sales

The UK Government have announced a new £400 Million EV Charging Infrastructure Investment Fund (CIIF) to accelerate the roll-out of charging infrastructure from spring 2019.

SOURCE: THE ROAD TO ZERO

Clean Air strategy:
aim to end the sale of new conventional petrol and diesel cars and vans by 2040.



Recognising the EV Infrastructure Demand



- ▶ **17,000** public chargepoints (including **1,300 rapid chargers**) across UK



- ▶ Providing **£500 off installation** costs of charging sockets at workplaces with a further **£4.2 million commitment** to see over **8000 sockets installed** before end of March 2019



- ▶ **Investing £4.5 million** in the On-Street Residential Chargepoint Scheme until 2020



- ▶ **Ultra-low emission taxi** infrastructure scheme offering a minimum of £6 million to local authorities

Number of UK businesses investing in EV charging

- ▶ Workplace chargepoint suppliers:



- ▶ Home chargepoint suppliers:



UK **Electric Bus** Deployment:



- ▶ The UK has the **largest number** of electric buses with over 18% of the total European fleet
- ▶ A further **£48 million available** to Local Authorities for ultra-low emission buses and the infrastructure to support them
- ▶ The Scottish Government have also announced it will accelerate the procurement of **ultra-low emission bus fleet** by the early 2030s

The UK Government is currently working with 62 cities and local authorities to develop local Air Quality Plans and Clean Air Zones.

SOURCE: THE ROAD TO ZERO

CONTACT US

We are currently working with developers, operators, investors, funders and acting for local authorities on the issues, challenges and opportunities associated with this fast moving area. Contact us for further information.



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