

ADDLESHAW GODDARD



London  
Stock Exchange



Investec

# MBO to IPO

## *A Road to Nowhere or Reasons to be Cheerful (Part 3) ?*

PE backed IPO candidates have been amongst the most successful quoted stocks: but perceptions vary.

This seminar will review the issues commonly taken as being a bar to a successful IPO and address the various elements to a flotation of a PE backed business including:

- The IPO process and timetable
- Investor issues such as retained stakes, lock ups and liquidity
- Post IPO Investor representation and associated control issues
- Investor director responsibilities
- The position of the Management Team

Speakers from The London Stock Exchange, Investec, Addleshaw Goddard and Schroders will present on the topics followed by a panel Q + A session.

- Thursday 4th February
- Registration from 8am.
- Presentations from 8.30am.
- Close at 9.45 am.

### Venue

Addleshaw Goddard, Milton Gate, 60 Chiswell St, London EC1Y 4AG

RSVP to [PrivateEquity@addleshawgoddard.com](mailto:PrivateEquity@addleshawgoddard.com)